

Did you know there are two ways to support the Johnson County Library Foundation through your Individual Retirement Account (IRA)? It's as simple as filling out a form from your plan administrator. Here's what you need to know:

Frequently Asked Questions	IRA Charitable Distribution Today	Beneficiary Designation for a Future Bequest
Who can make this kind of gift?	People aged 70 ½ and older	Anyone at any time
Is there a limit to how much I can give?	Yes, \$100,000 per donor, per year	No limit, but may require spousal approval if over 50% of account total
How do I make this gift?	Fill out a form provided by your plan administrator	Fill out a designated beneficiary form provided by your plan administrator
Will my gift be subject to income or estate tax?	As long as your gift is made directly from your plan administrator, qualifying IRA gifts will not be subject to federal income tax* and count toward your required minimum distribution.	No, your gift will not be subject to tax (although a comparable gift made to your heirs would be taxable).
How do I let Johnson County Library Foundation know about my IRA gift?	Some companies do not provide the donor's name with IRA distributions. Email or call us with the name of your financial institution and amount of your gift	Please contact us. We can provide assistance as needed and would love to thank you for your gift.

**State tax laws vary.*

How do I learn more?

Call us: (913) 826-4720
Email us: OBrienS@jocolibrary.org

If you decide one or both of these options are right for you, you will need to include the following information on your forms:

Legal Name:
Johnson County Library Foundation

Address:
Johnson County Library Foundation
P.O. Box 2933
Shawnee Mission, KS 66201

Tax ID: 74-2830491